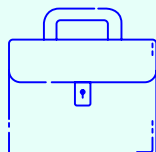


Bank of Ireland's Global Acquisition Finance team provides a comprehensive range of underwritten and club solutions, including senior and subordinated debt, unitranche and super-senior facilities.

2021 Highlights:



>50 deals transacted in Europe



Diverse portfolio of **c.270** borrowers, split across a broad range of transactions, currencies, sectors and geographies



Celebrated **25 years** of Bank of Ireland's Global Acquisition Finance business



Continued commitment to **servicing our customers brilliantly** in the face of volatile market conditions brought on by COVID-19



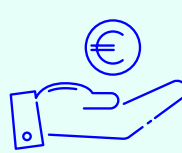
**€6.1bn** Global Portfolio<sup>(1)</sup>



>€1.5bn of Balance Sheet Capital committed in Europe in 2021<sup>(2)</sup>



>60 MLA roles globally



**200+** MLA roles in Europe over the last decade

<sup>(1)</sup> By commitment, as at December 2021  
<sup>(2)</sup> Including underwrites

<p>December </p> <p><b>Palex</b> Constant Improvement</p> <p>Leveraged buy-out by</p> <p><b>FREEMAN CAPITAL</b></p> <p>Unitranche Facilities MLA &amp; Bookrunner</p>	<p>December </p> <p><b>PARAMOUNT SAFETY PRODUCTS</b></p> <p>Acquisition by</p> <p><b>IPD</b> PROTECTIVE INDUSTRIAL PRODUCTS</p> <p>A Portfolio Company of</p> <p><b>ODYSSEY CAPITAL</b></p> <p>First Lien Credit Facilities Joint Lead Arranger</p>	<p>November </p> <p><b>MODUS CREATE</b></p> <p>Acquisition by</p> <p><b>JLL Partners</b></p> <p>Senior Debt Facilities Mandated Lead Arranger &amp; Bookrunner</p>	<p>October </p> <p><b>Busy Bees</b></p> <p>Add-on acquisition by</p> <p><b>ONTARIO TEACHERS' PENSION PLAN</b></p> <p>Senior Debt Facilities Mandated Lead Arranger &amp; Bookrunner</p>	<p>October </p> <p><b>circet</b></p> <p>Leveraged buy-out by</p> <p><b>ICG</b></p> <p>Senior Debt Facilities MLA &amp; Joint Bookrunner</p>
<p>October </p> <p><b>IN-PLACE MACHINING COMPANY</b></p> <p>Acquisition by</p> <p><b>LEVINE LEICHTMAN CAPITAL PARTNERS</b></p> <p>First Lien Credit Facilities Joint Lead Arranger</p>	<p>October </p> <p><b>restaurant brands iberia</b></p> <p>Leveraged buy-out by</p> <p><b>Cinven</b></p> <p>Senior Facilities MLA &amp; Bookrunner</p>	<p>September </p> <p><b>frulact</b></p> <p>Refinancing and add-on acquisition finance by</p> <p><b>ARDIAN</b></p> <p>Senior Facilities MLA, Underwriter, Bookrunner &amp; Agent</p>	<p>September </p> <p><b>Grandir</b> Family First!</p> <p>Leveraged buy-out by</p> <p><b>infraVia</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>August </p> <p><b>Beauparc</b></p> <p>Leveraged buy-out by</p> <p><b>MACQUARIE</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>
<p>August </p> <p><b>UDG Healthcare</b></p> <p>LBO by a company formed by</p> <p><b>CLAYTON DUBLIER &amp; RICE</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>August </p> <p><b>VERSANT PARTNERS</b></p> <p>Acquisition by</p> <p><b>Secretariat</b></p> <p>A Portfolio Company of</p> <p><b>JLL Partners</b></p> <p>Senior Credit Facilities Joint Bookrunner</p>	<p>July </p> <p><b>arxada</b></p> <p>Leveraged buy-out by</p> <p><b>BainCapital Cinven</b></p> <p>Senior Debt Facilities Mandated Lead Arranger &amp; Underwriter</p>	<p>July </p> <p><b>AMEOS</b></p> <p>Leveraged buy-out by</p> <p><b>ICG</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>June </p> <p><b>GL Education</b></p> <p>Recapitalisation by</p> <p><b>LEVINE LEICHTMAN CAPITAL PARTNERS</b></p> <p>Senior Debt Facilities MLA</p>
<p>June </p> <p><b>ROYAL SANDERS PERSONAL CARE PRODUCTS</b></p> <p>Refinancing by</p> <p><b>3i</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>May </p> <p><b>tipico</b></p> <p>Refinancing by</p> <p><b>CVC CAPITAL PARTNERS</b></p> <p>Senior Debt Facilities MLA</p>	<p>April </p> <p><b>BROADSTONE</b></p> <p>Leveraged buy-out by</p> <p><b>ICG</b></p> <p>Senior Debt Facilities MLA</p>	<p>April </p> <p><b>imv TECHNOLOGIES</b></p> <p>Leveraged buy-out by</p> <p><b>Montagu private equity</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>April </p> <p><b>VASS</b> Complex made simple</p> <p>Leveraged buy-out by</p> <p><b>One Equity Partners</b></p> <p>Senior Facilities Global Coordinator MLA &amp; Bookrunner</p>
<p>March </p> <p><b>ACR</b></p> <p>Recapitalisation by</p> <p><b>THE JORDAN COMPANY</b></p> <p>Senior Debt Facilities Administrative Agent</p>	<p>March </p> <p><b>AD EDUCATION</b></p> <p>Leveraged buy-out by</p> <p><b>ARDIAN</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>February </p> <p><b>alterDomus*</b></p> <p>Refinancing and acquisition of Strata Funds Solutions by</p> <p><b>PERMIRA</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>	<p>February </p> <p><b>Third Bridge</b></p> <p>Minority investment by:</p> <p><b>astorg</b></p> <p>Senior Term Debt Facilities MLA &amp; Agent</p>	<p>January </p> <p><b>7days</b></p> <p>Leveraged buy-out by</p> <p><b>CHEQUERS CAPITAL</b> <b>PARAGON PARTNERS</b></p> <p>Senior Debt Facilities MLA &amp; Bookrunner</p>

Why choose us?

- Arranger and underwriter of transactions with 25+ years commitment to the Leveraged Acquisition Finance market, with 'buy-in' throughout the organisation to the asset class
- Strong track record of deliverability, consistent customer satisfaction and strong post-completion follow up
- Dedicated Leveraged and Syndicated Finance teams in Europe and US, offering cross-border optionality
- Ability to underwrite up to €700m equivalent per transaction including second lien
- Collaboration agreement with preferred direct lending funds – offering increased final hold capacity with combined senior and unitranche opportunities
- Long term asset holder
- Timely and responsive credit culture and process
- Structured products, interest & exchange rate hedging instruments, cash management solutions and agency services

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