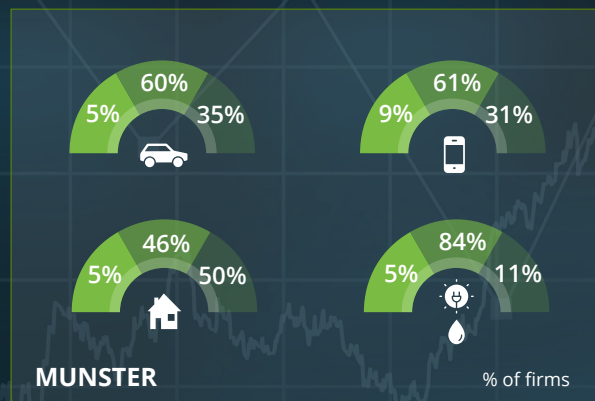
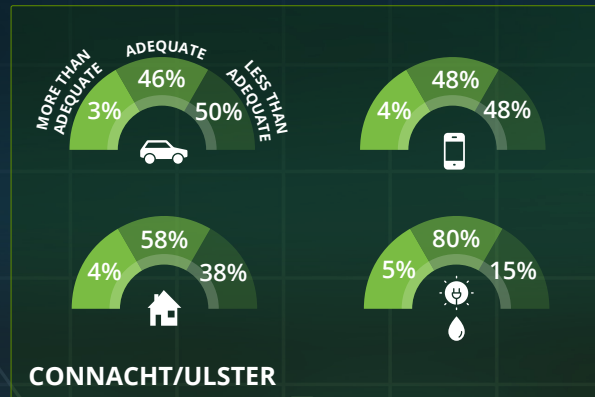


Regional Business Environment September 2018

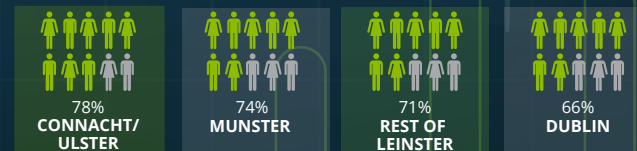


#1 Investment Priority

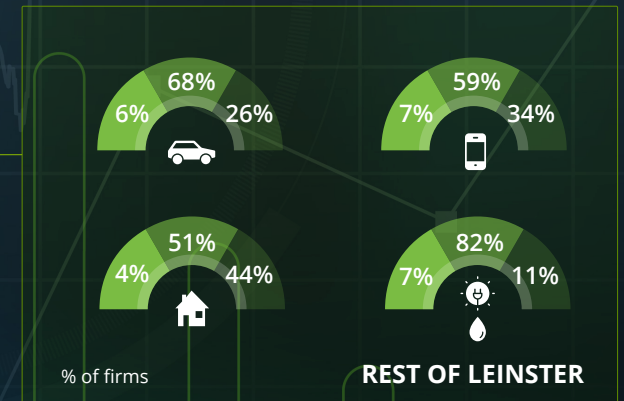
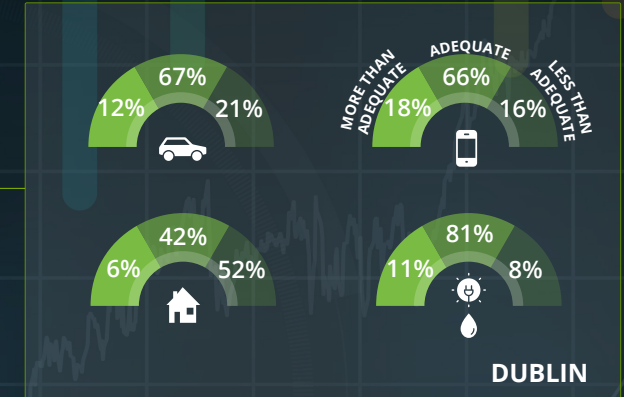


BREXIT

Majority of firms expect the UK's decision to leave the EU to negatively impact the local economy in their region over the next 12 months



INFRASTRUCTURE



www.BankofIrelandEconomicPulse.com