Regional Business Environment
February 2019
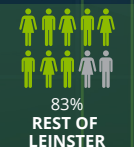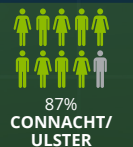
INFRASTRUCTURE

CONNACHT/ULSTER

MORE THAN ADEQUATE | ADEQUATE | LESS THAN ADEQUATE

- 2% | 41% | 57%
- 6% | 50% | 44%
- 4% | 58% | 39%
- 4% | 81% | 15%

MUNSTER

- 6% | 57% | 37%
- 11% | 59% | 31%
- 5% | 49% | 46%
- 8% | 82% | 9%

% of firms

DUBLIN

MORE THAN ADEQUATE | ADEQUATE | LESS THAN ADEQUATE

- 13% | 67% | 20%
- 16% | 69% | 15%
- 6% | 48% | 45%
- 11% | 83% | 6%

REST OF LEINSTER

- 9% | 64% | 27%
- 8% | 62% | 30%
- 4% | 54% | 42%
- 8% | 81% | 11%
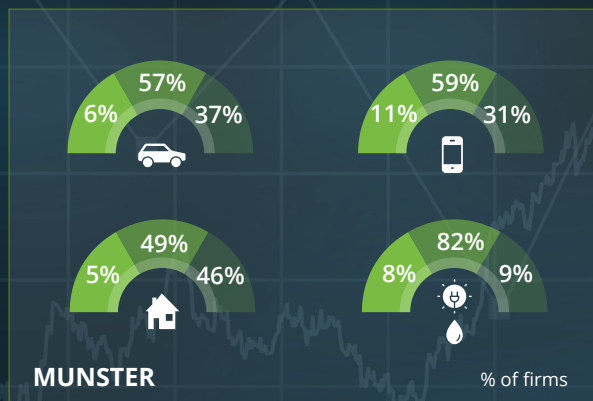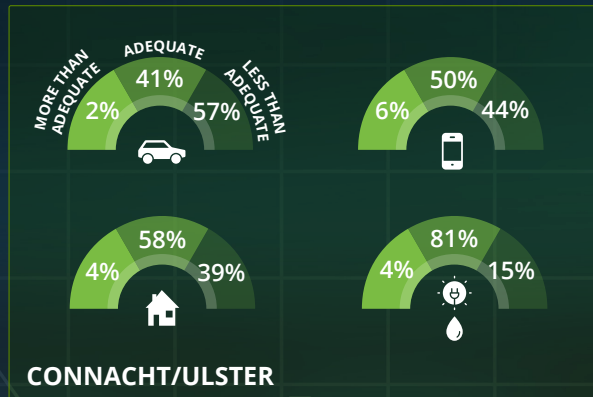
% of firms
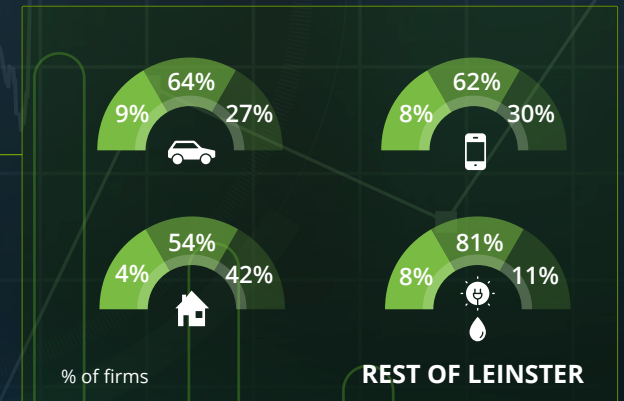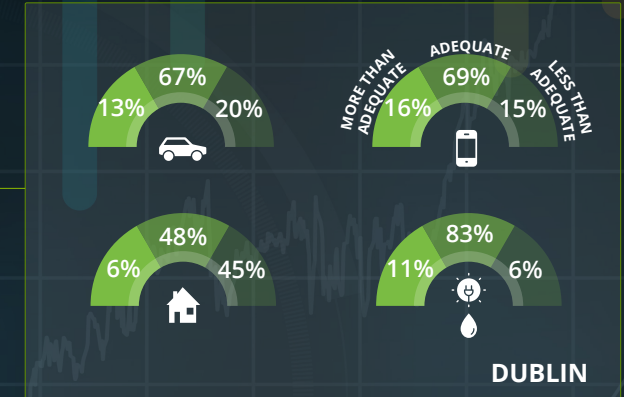
#1 Investment Priority

BREXIT

Majority of firms expect the UK's decision to leave the EU to negatively impact the local economy in their region over the next 12 months

- 87% **CONNACHT/ULSTER**
- 86% **MUNSTER**
- 83% **REST OF LEINSTER**
- 80% **DUBLIN**

Legend:
- Transport Infrastructure
- Telecommunications Infrastructure
- Basic Infrastructure (water, energy, waste)
- Housing Infrastructure

www.BankofIrelandEconomicPulse.com