

Bank of Ireland – Acquisition Finance

Supporting Leveraged Buyouts for almost 25 years



Q2 2020 – a lookback at an unprecedented quarter

Despite subdued market conditions, Bank of Ireland Acquisition Finance has remained active across Europe and the US during Q2



Provided debt financing to support **12 new leveraged buyouts**, add-on acquisitions and deal refinancing's



Afforded enhanced flexibility and liquidity facilities to many of our **250 portfolio borrowers** during these exceptional months

Bank of Ireland remains committed to supporting our private equity client relationships during 2020.

This is consistent with our approach during previous market shocks and cycles including throughout 2009 & 2010 when Bank of Ireland supported almost 20 buyouts as Mandated Lead Arranger in our core leveraged loan mid-market.

Select Recent Transactions – Q2 2020

<p>June 2020 </p> <p>resolution economics LLC</p> <p>Recapitalisation by</p> <p>LEVINE LEICHTMAN CAPITAL PARTNERS</p> <p>Sole Lead Arranger & Administrative Agent</p>	<p>June 2020 </p> <p>aire networks</p> <p>Refinancing by</p> <p>MAGNUM CAPITAL INDUSTRIAL PARTNERS</p> <p>Senior Debt Facilities Mandated Lead Arranger & TLB Lender</p>	<p>June 2020 </p> <p>solvias</p> <p>Leveraged buy-out by</p> <p>JLL Partners WATER STREET</p> <p>Super Senior RCF</p>	<p>June 2020 </p> <p>SERB SPECIALTY PHARMACEUTICALS</p> <p>Add-on acquisition by</p> <p>charterhouse</p> <p>Senior Debt Facility Arranger</p>	<p>June 2020 </p> <p>Chill INSURANCE</p> <p>Leveraged buy-out by</p> <p>LIVINGBRIDGE</p> <p>Sole Arranger First Out and Super Senior Facilities</p>
<p>May 2020 </p> <p>Palex Constant Improvement</p> <p>Leveraged buy-out by</p> <p>ERGON CAPITAL</p> <p>Acquisition Facility Upsizing, incremental to existing Senior Debt Facilities MLA & Sole Bookrunner</p>	<p>May 2020 </p> <p>ARACHAS The Irish for Insurance</p> <p>Leveraged buy-out by</p> <p>MDP</p> <p>Super Senior Facilities</p>	<p>May 2020 </p> <p>frulact</p> <p>Leveraged buy-out by</p> <p>ARDIAN</p> <p>Mandated Lead Arranger & Agent Senior Debt Facilities</p>	<p>May 2020 </p> <p>Kindeva DRUG DELIVERY</p> <p>Leveraged buy-out by</p> <p>ALTARIS</p> <p>Co-Syndication Agent Senior Debt Facilities</p>	<p>May 2020 </p> <p>ACR</p> <p>Portfolio Company of</p> <p>THE JORDAN COMPANY</p> <p>Sole Lead Arranger, Sole Bookrunner & Administrative Agent</p>

Contact us



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